PRE-RELEASE Configure Single Sign-on (SSO) with Okta

Set up Stack Internal Enterprise for SAML authentication with Okta.

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PDF VERSION

Tags | SAML | Authentication | SSO | Okta |

Applies to: Free Basic Business Enterprise

ADMIN PRIVILEGES REQUIRED

This documentation is for **Stack Internal Enterprise**. Free, Basic, and Business users can access their documentation here. Find your plan.

NOTE: This document is in pre-release, and should not be used for SSO setup. Follow the instructions in the Configure Single Sign-on (SSO) with Okta article instead.

Overview

These instructions describe how to integrate your Stack Internal Enterprise site with Okta as your identity provider for authentication. Once configured, your users will be able to use Okta and the Security Assertion Markup Language (SAML) for Single Sign-on (SSO) authentication into your site. You can learn more about SAML in our SAML Authentication Overview document.

NOTE: In SSO terminology, Okta is the identity provider (IdP) and your Stack Internal Enterprise site is the service provider (SP). We'll use the terms IdP and SP throughout this article.

Stack Internal Enterprise supports the following features with Okta:

- IdP-initiated SSO
- SP-initiated SSO
- Just-in-time provisioning
- Force authentication

When setting up SAML authentication, you'll configure your Stack Internal Enterprise site and the Okta IdP in a back-and-forth process. We recommend having a browser tab open to each site.

NOTE: To configure SSO with Okta, you'll need administrator access to both Okta and Stack Internal Enterprise.

There are two ways to configure Okta for SSO authentication for your Stack Internal Enterprise site. We recommend using the Okta app integration method as described below, unless:

• You can't (or choose not to) access the Okta App Integration Catalog, or

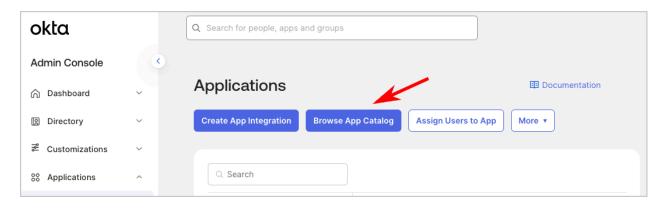
• You need to add the user's job title and/or department SAML attributes

If either of these applies, skip down to the "ALTERNATE MANUAL CONFIGURATION METHOD" section.

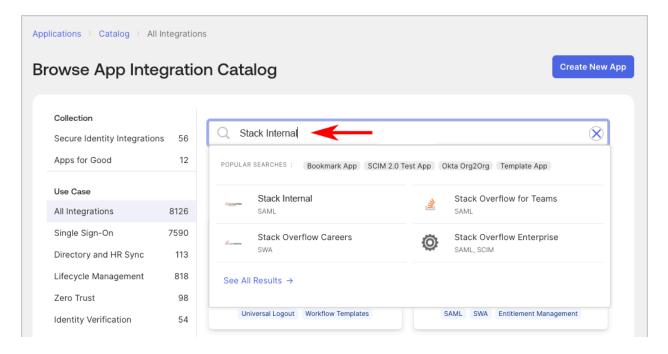
OKTA APP INTEGRATION METHOD

Install the Stack Internal Enterprise SAML application for Okta

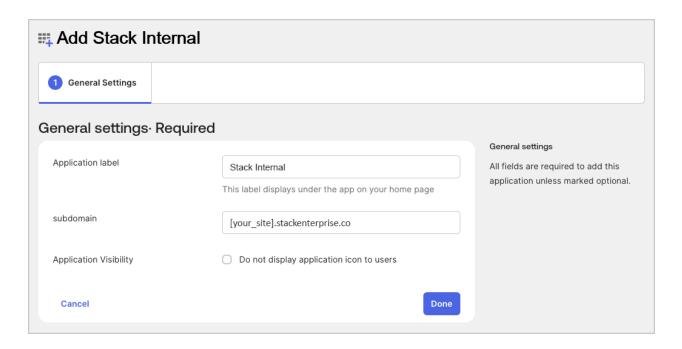
1. In Okta, click Applications, then Browse App Catalog.



2. Search for "Stack Internal".



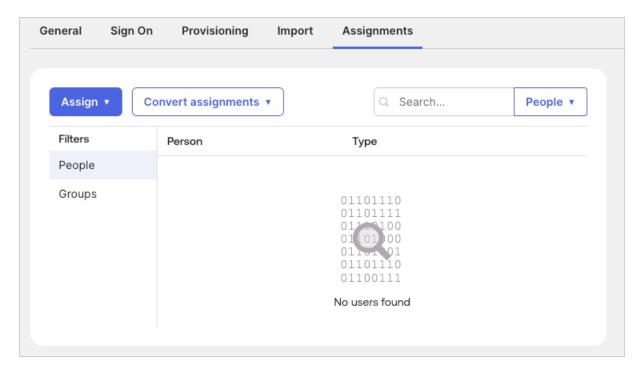
3. On the "General Settings" tab, enter an **Application label** (we suggest "Stack Internal"). Enter your Stack Internal Enterprise site's full URL in the Okta **subdomain** field. Click **Done**.



Assign users to the Okta application

On the Okta "Assignments" tab, assign your users (and/or groups) with the Assign button.

NOTE: You can't test your SSO configuration until you've assigned users.



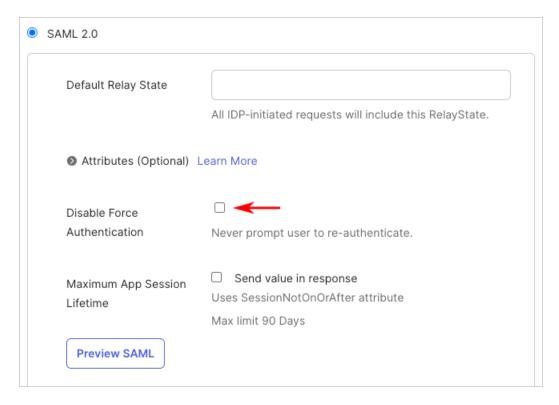
This completes the main Okta application configuration. Jump down to the "BOTH METHODS: Configure and test Stack Internal Enterprise SAML settings" section below to finish and test the configuration in Stack Internal Enterprise.

Forced authentication (optional)

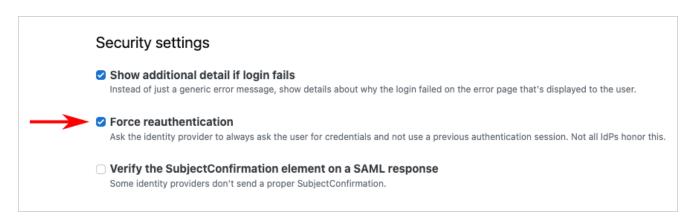
You can force your users to sign in with SSO every time they log in by telling Stack Internal Enterprise to ignore previous user authentication sessions. To do this, you'll need to change configuration settings in both Okta and Stack Internal Enterprise.

In the Stack Internal Enterprise Application in Okta:

- 1. Go to the "Sign On" tab.
- 2. Click Edit Settings.
- 3. Uncheck the **Disable Force Authentication** option.



- 4. Go to the Stack Internal Enterprise admin settings "Authentication" menu.
- 5. Under "Security settings", check Force reauthentication.

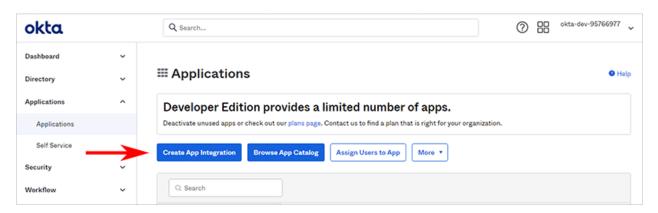


ALTERNATE MANUAL CONFIGURATION METHOD

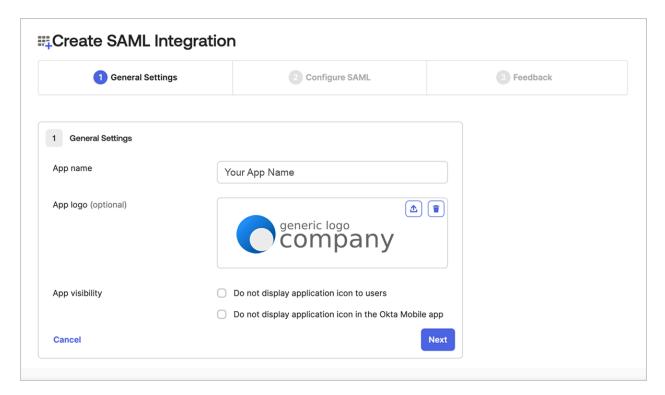
NOTE: The following steps allow for manual configuration of Okta SSO. Use this process if you can't (or choose not to) access the Okta App Integration Catalog, or need to add the user job title and department data fields.

Create a new Okta SAML application

1. In Okta, click **Applications**, then **Create App Integration**.



- 2. Choose SAML 2.0 as Sign-on method.
- 3. On the "General Settings" tab, enter an App name. If desired, upload an App logo.

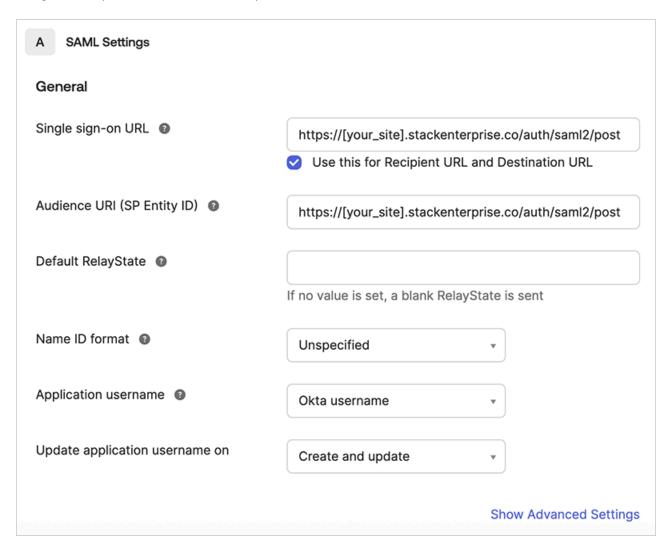


Configure Okta SAML settings

On the "Configure SAML" tab, configure the following fields:

- Single sign-on URL Enter your Stack Internal Enterprise SAML URL (https://[your_site].stackenterprise.co/auth/saml2/post).
- Audience URI (SP Entity ID) Enter any unique value. We suggest using your Stack Internal Enterprise SAML URL (same as above: https://[your_site].stackenterprise.co/auth/saml2/post).
- Default Relay State Leave blank.
- Name ID format Select Unspecified.
- **Application username** This field identifies the user record, so set this to a user attribute that is unique and will never change (for example: **Okta username**).

NOTE: It's important to select an **Application username** source field that is both unique and unchanging. A user's email address, for example, is unique but not unchanging (an updated email address would result in Stack Internal Enterprise creating a new, duplicated account for that user).



Set attribute statements

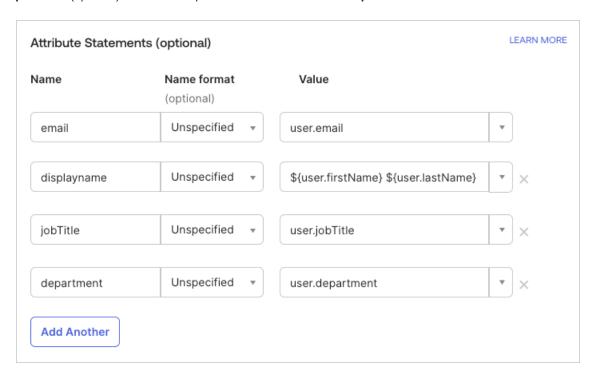
Attributes are user information values passed from Okta to Stack Internal Enterprise as part of the login process. You'll need to define at least two SAML attributes: user email and name. This involves giving each attribute a name (which you'll later enter into Stack Internal Enterprise) and choosing which Okta values to attach to each attribute.

Define the SAML attributes **Name** and **Value** as follows:

- email The user's email address. Set Value to user.email.
- **displayName** The user's name as it should appear in Stack Internal Enterprise. If you have a custom Okta field with the full user name, set **Value** to that field. You can also concatenate fields using the \${user.firstName} \${user.lastName} formula.

You can also define optional user job title and department attributes. Populating and sending these attributes on login allows you to use Stack Internal Enterprise's Connectivity feature.

- jobTitle (optional) The user's job title. Set Value to user.jobtitle.
- **department** (optional) The user's department. Set **Value** to **user.department**.



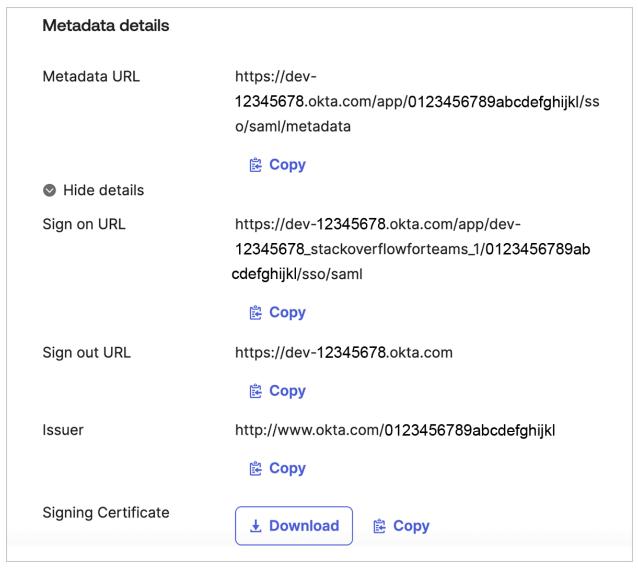
A third optional attribute is external ID. You can set this to hold a unique ID for each user (for example: employee number). Stack Internal Enterprise will then display this ID on the user's profile page.

• ExternalId (optional) The user's unique ID. Set Value to user.employeeNumber (or any other unique user ID you defined in Okta).

After configuring attributes, click Next.

BOTH METHODS: Configure and test Stack Internal Enterprise SAML settings

1. Click to select the "Sign On" tab. Under the "Metadata details" heading, click **More details**. Keep this tab open for easy access to the metadata values.



- 2. In a new browser tab, log in to your Stack Internal Enterprise site as an administrator. In the left-hand menu, click **Admin settings**, then **Authentication**. Click **Use SAML 2.0** (if not already enabled).
- 3. On Okta's "Sign On" tab, use the **Copy** links to add the following values to your Stack Internal Enterprise settings. If you see a setting that's not listed here, leave it unchanged.
 - Assertion consumer service URL Enter the SAML 2.0 post URL of your Stack Internal Enterprise site (https://[your_site].stackenterprise.co/auth/saml2/post).
 - Single sign-on service URL Copy the Sign On URL value from Okta and paste it here.
 - Issuer Copy the Issuer value from Okta and paste it here.
 - Audience restriction Enter the SAML 2.0 post URL of your Stack Internal Enterprise site (same as above: https://[your_site].stackenterprise.co/auth/saml2/post).
 - Use Subject/NameID as the user identifier Enable this checkbox.
 - Fill in the Name value from the Okta "Attribute Statements" tab for each of the following:
 - Display name assertion displayName
 - Email address assertion email

- Job Title assertion jobTitle (optional)
- Department assertion department (optional)
- External ID externalld (optional)
- Identity provider certificates Click View SAML setup instructions in the bottom right corner of the "Sign On" tab. Copy the entire value shown in the X.509 Certificate field and paste it here.

Validate your certificate by clicking **Validate Certificate**. If your certificate passes verification, you'll see a green box with a success message.

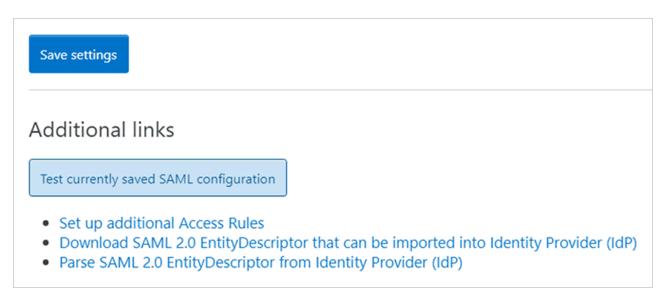
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Issuer: E=info@okta.com, CN=dev-95766977, OU=SSOProvider, O=Okta, L=San Francisco, S=California, C=US
Subject: E=info@okta.com, CN=dev-95766977, OU=SSOProvider, O=Okta, L=San Francisco, S=California, C=US
Valid: Jun 10 2021 to Jun 10 2031
Thumbprint: 15537D5D50D7C762B187129AE3BECB122878E9F3
SignatureAlgorithm: sha256RSA

Validate Certificate

Remove Certificate

Add another Certificate
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To complete the SSO setup, click Save Settings on the Stack Internal Enterprise authentication settings page.



When saving settings, Stack Internal Enterprise will first perform an authentication test. If the test succeeds, Stack Internal Enterprise will apply your new authentication settings. Logged-in users stay logged in, as all active user sessions remain valid.

If the test fails, Stack Internal Enterprise will not apply the authentication settings. You'll stay on the SAML settings page so you can troubleshoot and correct problems. This test acts as a safety net to keep invalid authentication settings from locking users (yourself included) out of your site.

You can also click **Test currently saved SAML configuration** to display technical details about your SAML authentication. You'll find these helpful for understanding what information your IdP and Stack Internal Enterprise exchange.

SP-initiated SSO

Once you've fully configured your Okta application, the user sign-in process will start with your Stack Internal Enterprise site and proceed as follows:

- 1. The user navigates to your Stack Internal Enterprise site (https://[your_site].stackenterprise.co), which initiates the sign-in process.
- 2. The Okta sign-in page appears, prompting the user to sign in with their Okta credentials.
- 3. If the user credentials are valid, Okta redirects the user to their home page on your Stack Internal Enterprise site.

Getting help

Properly configuring SAML authentication can be tricky. For more information on troubleshooting, see the SAML Authentication Troubleshooting article. You can also reach out to Stack Overflow support for help.